



## EXCEL APPLICATION FORM

Bruce Street, St. George's, Canal Road, Grenville Church Street, Hillsborough

### 1. Student's Personal Information

A/C No:	Date:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Last Name:	Middle Initials:	First Name:
Mobile Phone:	Home Phone:	Work Phone:
Email Address:		

### 2. Addresses

Home Address :	Mailing Address:
Address 1:	Address 1:
Address 2:	Address 2:
City:	City:
State/ Province/Parish/Region:	State/Province/Parish/Region:
Zip/Postal Code:	Zip/Postal Code:
Country:	Country:

### 3. School Information

Name of School:		
Home Phone:	Work Phone:	Email Address
Address of School:		

### 4. Parent's Personal Information

A/C No:	Date:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Last Name:	Middle Initials:	First Name:
Mobile Phone:	Home Phone:	Work Phone:
Email Address:		
Address:		
Signature of Parent:		
Signature of Officer:	Date:	

## Excel Club Terms & Conditions

The "Excel Club" will operate within the Secondary Schools of Grenada, Carriacou & Petite Martinique. Its aim is to encourage excellence by rewarding students for achieving an "A" average or outstanding performances in academics, arts and sports.

As a member of the club, all students will receive

- 1) A quarterly newsletter delivered to the school
- 2) A balance card
- 3) Money for their account by outstanding performance in Academics, Athletics Sports and the Arts
- 4) Interest on their account bi annually as with a savings account
- 5) Excel Club giveaways-when available

### EXCEL ACCOUNT RULES

- 1) This account will be administered in the following ways:
- 2) Students will be admitted into the club with a minimum of one form of identification- preferably a picture ID.
- 3) Students may deposit on their Excel Accounts at any time
- 4) Students may be asked for proof of source of funds at the discretion of an officer of the Credit Union.

- 5) Students will not be allowed to make withdrawals for the period in which they are part of the Club.
- 6) The account will pay the rate of interest as the Savings account at the Credit Union- currently 3%.
- 7) Students will qualify for rewards at the end of the term in which they joined only if they join one month before the close of the school term.
- 8) Upon attaining age 18, Excel Accounts will be converted to Ariza Credit Union Accounts with automatic transfer of all funds to purchase the required minimum Equity Share amount and the remaining on Lifetime Savings.
- 9) Parents and contact information will be gathered for contact and account purposes.
- 10) Excel Members who wish to terminate their accounts prior to age 18 will forfeit all funds credited by the Credit Union to the account (interest/ award /voucher credits). Request for termination must be written and signed by parent who signed for the account to be opened.
- 11) The Credit Union reserves the right to terminate the Excel Club at any time.